

## CHINA MINSHENG BANKING CORP., LTD.

### Disclosure of Leverage Ratio for the first half of 2021

*Unit: million (in RMB), % (Data of the Group)*

#### Template 1

No.	Item	Balance
1	Total consolidated assets	7,069,708
2	Adjustment for consolidation	-
3	Adjustment for clients' assets	-
4	Adjustments for derivatives	13,949
5	Adjustment for securities financing transactions	838
6	Adjustment for off-balance sheet items	648,253
7	Other adjustments	-5,177
8	Balances of adjusted on-and off-balance sheet assets	7,727,571

#### Template 2

No.	Item	Balance
1	On-balance sheet assets (excluding derivatives and securities financing transactions)	7,028,168
2	Less: deductions from tier-1 capital	-4,400
3	<b>Balances of adjusted on-balance sheet assets (excluding derivatives and securities financing transactions)</b>	7,023,768
4	Replacement cost of all derivatives (net of eligible margin)	-4,229
5	Potential risk exposure of all derivatives	39,296
6	Gross collaterals deducted from the balance sheet	1,502
7	Less: receivable assets resulting from providing eligible margin	-
8	Less: balances of derivative assets resulting from transactions with the central counterparty when providing clearance services to clients	-
9	Notional principal amount of written credit derivatives	9,603
10	Less: balances of deductible amounts of written credit derivative assets	-
11	<b>Balances of derivative asset</b>	46,172
12	Balances of securities financing transaction assets for accounting purpose	8,591

13	Less: balances of deductible amounts of securities financing transaction assets	-
14	Counterparty credit risk exposure for securities financing transaction	787
15	Balances of securities financing transaction assets resulting from agent securities financing transaction	-
16	<b>Balances of securities financing transaction assets</b>	9,378
17	Balances of off-balance sheet item	1,296,268
18	Less: Adjustments for conversion to credit equivalent amounts	-648,015
19	<b>Balances of adjusted off-balance sheet items</b>	648,253
20	Net tier-1 capital	579,531
21	Balances of adjusted on-and off-balance sheet assets	7,727,571
22	<b>Leverage ratio</b>	7.50%