

**Announcement on the Successful Issuance of
RMB30 Billion Tier-Two Capital Bonds**

30 April 2024

Pursuant to the approvals by the National Financial Regulatory Administration and the People's Bank of China, the Bank has successfully issued the "2024 First Tranche of Tier-Two Capital Bonds of China Minsheng Banking Corporation Limited" (the "Bonds") in the national inter-bank bond market and completed the registration and custody of the Bonds with Shanghai Clearing House.

The Bonds were book-built on 25 April 2024, and the issuance was completed on 29 April 2024. The Bonds were issued in an amount of RMB30 billion for a term of 10 years with fixed coupon rate of 2.50%. The issuer is entitled to conditionally redeem the Bonds at the end of the fifth year.

The proceeds from the issuance of Bonds will be used to replenish the tier-two capital of the Bank and improve the capital adequacy ratio in accordance with applicable laws and the approval of the regulatory authority.

Board of Directors
China Minsheng Banking Corporation Limited

(Please note that this is the English translation of the announcement in Chinese. Should there be any discrepancy between the English translation and the Chinese version, the Chinese version prevails.)