

**Announcement on Listing of RMB2 Billion Notes due 2025 with Annual  
Interest Rate of 3.15% on the Stock Exchange of Hong Kong Limited**

17 January 2023

On 5 August 2022, Hong Kong Branch of the Bank updated the USD5 Billion Medium-Term Note Program (“the Program”). According to the Program, Hong Kong Branch of the Bank has applied to the Stock Exchange of Hong Kong Limited for the listing of RMB2 billion notes due 2025 with an annual interest rate of 3.15% (“the Notes”) and has received the approval. The Notes will be listed and dealt by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited) only. The listing of the Notes is expected to become effective on or about 18 January 2023.

**Board of Directors**

**China Minsheng Banking Corporation Limited**

(Please note that this is the English translation of the announcement in Chinese. Should there be any discrepancy between the English translation and the Chinese version, the Chinese version prevails.)