

CHINA MINSHENG BANKING CORP., LTD.
Leverage Ratio Disclosure Template for the first half of 2015

Unit: RMB million, % (based on data of the Group)

Template 1

No.	Item	Balance
1	Total consolidated assets	4,301,073
2	Adjustment for consolidation	6,810
3	Adjustment for clients' assets	—
4	Adjustments for derivatives	7,428
5	Adjustment for securities financing transactions	15,965
6	Adjustment for off-balance sheet items	994,964
7	Other adjustments	-10,036
8	Adjusted on — and off — balance sheet assets	5,302,584

Template 2

No.	Item	Balance
1	On-balance sheet assets (excluding derivatives and securities financing transactions)	4,267,933
2	Less: deductions from tier-1 capital	-1,031
3	Adjusted on-balance sheet assets (excluding derivatives and securities financing transactions)	4,266,902
4	Replacement cost of all derivatives (net of eligible margin)	1,374
5	Potential exposure of all derivatives	7,810
6	Gross-up of collaterals deducted from the balance sheet	—
7	Less: receivables assets resulting from providing eligible margin	-158
8	Less: derivative assets resulting from transactions with the central counterparty when providing clearance services to clients	-475
9	Notional principal amount of written credit derivatives	—
10	Less: deductible amounts of written credit derivative assets	—
11	Derivative assets	8,550
12	Securities financing transaction assets for accounting purpose	16,203
13	Less: deductible amounts of securities financing transaction assets	—
14	Counterparty credit risk exposure for securities financing transaction	15,965
15	Securities financing transaction assets resulting from agent transaction	—
16	Securities financing transaction assets	32,168
17	Off-balance sheet items	1,237,480
18	Less: off-balance sheet items, before any deduction for credit conversion	-242,515
19	Adjusted off-balance sheet items	994,964
20	Tier-1 net capital	286,216
21	Adjusted on — and off — balance sheet assets	5,302,584
22	Leverage ratio	5.40%