

中國民生銀行股份有限公司

CHINA MINSHENG BANKING CORP., LTD.

(於中華人民共和國註冊成立的股份有限公司) (A joint stock limited company incorporated in the People's Republic of China with limited liability) (股份代號:01988)

(Stock code: 01988)

Dear registered shareholder(s),

11 March 2024

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, China Minsheng Banking Corp., Ltd. (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"), which means any documents issued or to be issued by the Company, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at www.cmbc.com.cn and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the Actionable Corporate Communications^(Note), the Company recommends you provide your email address by scanning your personalized QR code printed on the reply form (the "**Reply Form**") on the reverse side. Alternatively, you may complete, sign and return the Reply Form to the Company's H share registrar (the "**H Share Registrar**"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, the Company will send the Actionable Corporate Communications (Note) in printed form in the future.

If you want to receive the Corporate Communications in printed form, please complete, sign and return the Reply Form to the H Share Registrar or send an email to cmbc.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter, unless being revoked or superseded (whichever is earlier).

Should you have any queries relating to any of the above matters, please call the Company's telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding Hong Kong public holidays, or send an email to cmbc.ecom@computershare.com.hk.

Yours faithfully, For and on behalf of

CHINA MINSHENG BANKING CORP., LTD.

Gao Yingxin

Chairman

Note: Actionable Corporate Communication is any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

各位登記股東:

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07A條,中國民生銀行股份有限公司(「**公司**」)謹此通知 閣下,公司已採用以電子方式發布公司通訊(「**公司通訊**」)之安排,該公司通訊是指公司發布或將要發布的任何文件,包括但不限於(a)董事報告、年度帳目以及審計報告副本以及(如適用)財務摘要報告;(b)中期報告及其中期報告摘要(如適用);(c)會議通知;(d)上市文件;(e)通函;及(f)委任代表表格。

請注意,所有未來公司通訊的英文版和中文版將在公司網站 www.cmbc.com.cn 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到可供採取行動的公司通訊^(網註),公司建議 閣下透過掃描本函背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以填妥、簽署回條並交回公司的 H 股股份過戶登記處(「**H 股股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

如果公司沒有收到 閣下的有效電子郵件地址,直至 H 股股份過戶處收到 閣下有效的電子郵件地址前,本公司未来將以印刷本形式發送可供採取行動的公司通訊 $^{(Rit)}$ 。

若 閣下希望收取公司通訊之印刷版,請填妥、簽署回條並交回 H 股股份過戶處,或發送電子郵件至 cmbc.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意,除非被撤銷或取代(以較早者為準),收取未來公司通訊印刷版之指示由收悉 閣下指示當日起計一年內有效,此後將過期。

如對本函內容有任何疑問,請致電本公司電話熱線(852) 2862 8688,辦公時間為星期一至星期五(香港公眾假期除外)上午 9 時正至下午 6 時正或電郵至_cmbc.ecom@computershare.com.hk。

代表

中國民生銀行股份有限公司

董事長

高迎欣

謹啟

2024年3月11日

REPLY FORM 回條					
To:	Computershare Hong Kong Investor Services Li (The "H Share Registrar") 17M Floor, Hopewell Centre 183 Queen's Road East, Wan Chai, Hong Kong	imited 致:	香港中央證券登記有限公司 (「H股股份過戶處」) 香港灣仔皇后大道東 183 號 合和中心 17M 樓		
	ee choose ONLY ONE of the options below) 以下選項中 只選擇其中一項)				
0	Option 1: Provide your email address for receipt of future Actionable Corporate Communications (Note 3) of the Company via electronic dissemination by scanning your personalized OR code				
逄	項1: 掃瞄 閣下專屬二維碼提供 式發布的可供採取行動的公司	閣下之電子郵件地址・以接收2 引通訊 ^{網註3)}	公司未來通過電子方		
	_	eturn this Reply Form if you ch 其 須 交回本回條。	noose Option 1.		
Option 2: I/we hereby provide my/our email address in writing for receipt of future Actionable Corporate Communications (Note 3) of the following listed					
company (the "Company") via electronic dissemination. 選項 2: 本人/吾等現以書面提供本人/吾等之電子郵件地址・以確保收到以下上市公司(「公司」)未來通過電子方式發布的可供採取行動的公司通訊 ^{/術註 3)}					
1	「選項2: 」 本人/音等現以音画旋跃本人/音等之電子郵件地址・以離床収到以下上印公司(「公司」)未来通過電子方式設布的可供採取打動的公司通訊。 Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱:				
	China Minsheng Banking Corp., Ltd. ————————————————————————————————————				
Em	ail address 電郵地址: (Note 3 / 附註 3)				
Option 3: I/we hereby request for receipt of future Corporate Communications* in printed form and noted that this instruction is valid only for one year starting from the receipt date of instruction, unless being revoked or superseded (whichever is earlier). (Note 5) (Please mark "✓" in the below box if applicable) 選項3: 本人/吾等現要求收取未來公司通訊*印刷版・並已知悉除非被撤銷或取代(以較早者為準)・本指示由收取指示日期起計一年內有效。(Nbt 5) (如適用・請在以下方格內劃上「✓」號)					
	English Version 英文版本	Chinese Version 中文版本	English and Chi	nese Version 英文及中文版本	
Sign 簽名	ature(s): ^(Note 1) : (附註 1)	Contact number: 聯絡電話號碼:	Date: 日期:		

- otes 附註:
 Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 關下之所有資料。如屬聯名股東,則本回條與由於國東語台發素,方為有效。
 Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回修若未有養養或在其他方面填寫不正確,則本回條將會作廢。
 If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications.* Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder. 如公司沒有收到 關下的有效電子郵件地址 图下將無法收到有關發布公司通訊。

 If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered. 如 閣下通過工經、電郵、回條及/或其他方式提供多於一個的電子影件地址,只有《日本经》中的工作。

 If you mark "" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received. 如 閣下在遵頂3方恪內劃上「▼」號、將不會有電子郵件地址被登記、只有公司總計,给日期發賣被收取。

 For the waydings of double, the Communications way their instructions given on this Reply Form 为常在经,在本回修上的任何额外指示,公司總不予處理。
- 5.
- 6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑·在本回條上的任何額外指示·公司將不予處理。
- Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form. 除非另有註明·公司通訊乃指公司已發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件·其中包括但不限於年報、中期報告、會議通告、通函及委任代表表格。

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- 個人資料聲明

 "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").

 本聲明中所指的「個人資料」與香港法例第 486章(個人資料(私隱)條例)(「《私隱條例)」)中「個人資料」的涵義相同。

 Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company's basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

 图下於本印度所提供的個人資料新用於包括但不限於)有關公司以電子方式發布公司通訊及就 图下持有的公司證券有關的其他事宜上與 图下聯絡。 图下是自顏向本公司提供個人資料。若 图下未能提供足夠資料。本公司可能無法處理 图下在本印條上所述的指示及或要求。

 Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the H Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.

 公司可就任何所說明的用始或成主的规模定的情况下,将 图下的個人資料經報與解释給公司的附屬公司,H股股份過戶處、及成其他公司或團體。並將在適期間保留該等個人資料作核實及紀錄用途。

 You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data has about be in writing, by mail to the Hong Kong Privacy Officer of the H Share Registrar at 17M Hoor, Hoppewell Centre, 183 Queen's Road East (ii)

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong

閣下寄回此回條時·請將郵寄標籤剪貼於信封上 日在本港投寄· 閣下無需支付郵費或貼上郵票。