

Announcement on Successful Issuance of Financial Bonds of RMB20 Billion

23 May 2023

Pursuant to the approval by the PBOC in the administrative permit (Yin Xu Zhun Yu Jue Zi [2023] No. 32), the Bank successfully issued the “2023 First Tranche Financial Bonds of China Minsheng Banking Corporation Limited.” (the “Bonds”) in the national inter-bank bond market, and completed the registration and custody of the Bonds with China Central Depository & Clearing Co., Ltd.

The Bonds were book built and recorded on 18 May 2023 and the issuance was completed on 22 May 2023. The Bonds were issued in an amount of RMB20 billion for a term of 3 years with fixed coupon rate of 2.68%.

The proceeds from the issuance of the Bonds will be used to satisfy the Bank’s needs for assets and liabilities allocation, enrich the sources of funding, optimize the maturity structure of liabilities and promote the healthy development of business in accordance with applicable laws and the approvals of regulatory authorities.

Board of Directors

China Minsheng Banking Corporation Limited

(Please note that this is the English translation of the announcement in Chinese. Should there be any discrepancy between the English translation and the Chinese version, the Chinese version prevails.)