

Announcement On Successful Issuance of Financial Bonds of RMB20 Billion

12 April 2022

Upon the approval by the CBIRC and the PBOC, the Bank has successfully issued the “2022 First Tranche Financial Bonds of China Minsheng Banking Corporation Limited” (the “Bonds”) in the national inter-bank bond market and completed the registration and entrustment of the Bonds with China Central Depository & Clearing Co., Ltd.

The Bonds were book built and recorded on 7 April 2022 and the issuance was completed on 11 April 2022. The Bonds with an amount of RMB20 billion are subject to a fixed interest rate for a term of 3 years and have a coupon rate of 2.95%.

In compliance with the applicable laws and the approvals of the regulatory authorities, the proceeds from the issuance of the Bonds will be used to satisfy the Bank’s needs in asset and liability allocation, enrich the source of funds, optimize the maturity structure of liabilities, and promote the steady development of business.

For details of the Announcement on CBIRC’s Approval on Issuing Financial Bonds, please refer to the Announcement No.2021-042 of the Bank. For details of the Announcement on PBOC’s Approval on Issuing Financial Bonds, please refer to the Announcement No.2021-062 of the Bank.

Board of Directors

China Minsheng Banking Corporation Limited

(Please note that this is the English translation of the announcement in Chinese. Should there be any discrepancy between the English translation and the Chinese version, the Chinese version prevails.)